

# Implementation Progress Report

as of September 12, 2023

Information current as of date published, based on data provided



	Application Notification					Pending							Book of Business						
	Status	Timing	Product Lines	Includes Paper?	Includes Images?	Status	Timing	Product Lines	Trigger Based?	Inforce Change?	Includes Events?	ReqCode Mappings	Status	Timing	Product Lines	Full or Changes	Out-of-force	Orphans	MGA Transfers
Assumption	✓ 2015, v1.41	on receipt	Ind Life, CI	no	✓	under dev							under dev						
Beneva Inc	✓ Feb '18 v1.7	on receipt	Term, UL, CI	✓	✓	✓ 2016, v2.2	daily, M-F	Life	✓	✓	✓	as of Feb '16	✓ Mar '19, v1.8	weekly Sat	Life, Term, UL, CI	trigger; initial out force in sys	✓	no	✓
BMO	✓ Jul '17 reapprove Sep18 v1.6	every 15 min	Term, CI, UL, WL eApps	no	✓	✓ 2014, v2.3	daily, M-F	Life, CI	no	no	no	as of Jan '17	-						
Canada Life	✓ Jan '17, v1.6	hourly	Life, CI, DI	✓	✓	✓ 2008; Reapprove 2017 v2.4	daily, M-F	Life, CI, DI	✓	✓	✓	as of Sept '16	✓ Nov '20 v1.9	weekly Sat-Sun	Life, DI, CI	full; 30 days out force	✓	✓	✓
Cooperators	✓ 2017, reapprove Mar21 1.9	every hr M-F 6a-10pCT	CUMIS Life, CI	N/A	✓	✓ 2017, reapprove Apr21 v2.4	daily, 6:30pm M-F	CUMIS Life, CI	1 case per file	✓	✓	as of Dec '17	under dev						
CPP	✓ Feb '17, v1.5	on receipt	all new business	✓	✓	-							-						
Desjardins	✓ July '17, v1.6	every 20 min M-F 9a-10pET	all new business	✓	✓	✓ July '17, v2.4	every 20 min M-F 9a-10pET	all new business	1 case per file	✓	✓	as of July '17	-						
Edge Benefits	✓ Nov '20, v1.9	nightly	Disability, Health	no	✓	-							-						
Empire	✓ 2015, reapprove Aug20 1.3	on receipt	eApps thru Fast-and-Full	no	✓	✓ 2015, v2.2	daily, Tues-Sat	Life	✓	✓	no	as of Jan '17	✓ Apr '23 v1.9	weekly Sat-Sun	Life, CI, Annuity	full; 6 mths out force	✓	✓	✓
Equitable	✓ July '17, v1.6	every 5 min daily 7a-8pET	all new business	✓	✓	✓ Aug '20, v2.5	every 5 min daily 7a-8pET	Life, CI	✓	✓	✓	as of Aug '20	✓ Dec '22, v1.9	weekly	Life, CI	full; initial out force in sys	✓	✓	no
Foresters	✓ Jun '21, v1.9	every 2 hr 7a-7p M-Sa	all new business	✓	✓	✓ Jul '21, v2.5	every 2 hr 7a-7p M-Sa	Life	1 case per file	✓	✓	as of May '21	✓ Aug '21, v1.9	weekly Mon	Life, DI, Annuity	trigger; init file inforce only	✓	✓	no
Humania	✓ 2016, reapprove Jun20 1.5	daily, M-F	Ins no med, HuGO, Assem;can,wl	no	no	✓ 2016, v2.3	daily, M-F	same as App Notif	✓	✓	no	no reqs in feed	-						
iA	✓ Sep '17 reapprove Aug19 1.8	on receipt	Ind Life, DI, CI	✓	✓	✓ '08-1.0; Reapprove Feb19 v2.5	daily, M-F	Ind Life, CI, DI	✓	✓	no	as of Apr '16	✓ 2015, v1.2	weekly Mon	Ind Life, DI, CI	full; initial file inforce only	✓	✓	✓
ivari	✓ 2015, v1.3	on receipt	Term, UL, CI sold thru eApp	no	✓	✓ 2012, v2.0	daily, Tues-Sat	Life	✓	✓	no	as of Jan '17	✓ 2016, v1.5	weekly Sat	Life	trigger; initial 7 yr out force	✓	no	✓
Manulife	✓ 2015 reapprove Nov20 1.3	on receipt	Term, WL, UL, CI, Synergy, DI	✓	✓	✓ 2007 Reapprove 2015, v2.2	daily, Tues-Sat	Life, CI, DI, LTC, no Std Life	✓	no	✓	as of Aug '16	✓ 2015, v1.2	weekly Sun	Life, CI, DI, LTC, no Std Life	full; 30 days out force	✓	✓	no
RBC	✓ 2016 reapprove Nov22	on receipt	T10,20 YourTerm, WL,DI	✓ new 2023-02	✓	✓ 2009 Reapprove 2016, v2.4	daily, 7 days	Life, CI, DI, LTC	✓	✓		as of Jan '17	✓ May '21, v1.8	weekly TBD	Life, CI, DI, no Passport	full; 30 days out force	✓	no	✓
Sun Life	✓ Sep '20: opertnl w/ rptd issues	nightly	all new business	✓	✓	✓ 2008 Reapprove Nov18 2.5	daily, M-F	Life, CI	✓	✓	no	as of Dec '18	-						